

Accountant/Tax Advisor Letter of Authorisation

Please complete this form if you wish to authorise Davy to discuss the contents of your Tax Pack with your Accountant/Tax Advisor and/or send your Tax Pack directly to your Accountant/Tax Advisor.

Please complete this section in full

Client Account Number

Client Name

.....

Joint Account Holder's Name

.....

Client Address

.....

.....

.....

Authorisation – Postal (Please tick the box if applicable)

- I/we authorise Davy to **Remit** my/our Davy Tax Pack(s) for the Client Account listed above, directly to my/our Accountant/Tax Advisor. I/we are aware that I/we will not receive a copy of my/our Tax Pack if I/we choose this option.

Authorisation – Verbal (Please tick the box if applicable)

- I/we authorise Davy to **Contact and Discuss**, my/our Davy Account to assist my/our Accountant/Tax Advisor in making my/our Tax Return.

Accountant/Tax Advisor Details

Contact Name	Firm Name & Address	Contact Numbers

Signature(s)

ACCOUNT HOLDER

JOINT ACCOUNT HOLDERS

Signature

.....

Signature

.....

Date

.....

Date

.....

Davy Select

Davy House, 49 Dawson Street, Dublin 2, Ireland

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Email **daviselect@davy.ie**

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J&E Davy, trading as Davy, is regulated by the Central Bank of Ireland. Davy is a member of the Irish Stock Exchange, the London Stock Exchange and Euronext. In the UK, Davy is authorised by the Central Bank of Ireland and authorised and subject to limited regulation by the Financial Conduct Authority. Details about the extent of our authorisation and regulation by the Financial Conduct Authority are available from us on request.